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*Counsel to the Official Committee of
Unsecured Creditors of Voyager Digital Holdings, Inc., et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

VOYAGER DIGITAL HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 22-10943 (MEW)

(Jointly Administered)

**DECLARATION OF JOSEPH B. EVANS IN SUPPORT OF THE OBJECTION OF THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO PROOFS OF CLAIM NOS.
11206, 11209, AND 11213**

I, Joseph B. Evans, hereby declare pursuant to section 1746 of title 28 of the United States Code:

1. I am a partner at McDermott Will & Emery LLP. I am an attorney in good standing of the bar in the State of New York and the bars of the United States District Courts for the Southern and Eastern Districts of New York.

2. I submit this declaration² in support of the Objection of the Official Committee of Unsecured Creditors to Proofs of Claim Nos. 11206, 11209, and 11213 (the “Objection”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.'s and Voyager Digital Ltd.'s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC's principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Objection.

3. Attached as Exhibit 1 is a true copy of *In re FTX Trading Ltd., et al.*, No. 22-11068, Docket No. 24, Declaration of John J. Ray III in Support of Chapter 11 Petitions and First Day Pleadings (Bankr. D. Del. Nov. 17, 2022), and which is referred to in the Objection as the Ray Decl.

4. Attached as Exhibit 2 is a true copy of *Securities and Exchange Commission v. Samuel Bankman-Fried*, No. 22-10501, Docket No. 1, Compl. (S.D.N.Y. Dec. 13, 2022), and which is referred to in the Objection as the SEC Compl.

5. Attached as Exhibit 3 is a true copy of *Commodity Futures Trading Commission v. Samuel Bankman-Fried, et al.*, No. 1:22-10503, Docket No. 1, Compl. (S.D.N.Y. Dec. 13, 2022), and which is referred to in the Objection as the CFTC Compl.

6. Attached as Exhibit 4 is a true copy of *In re FTX Trading Ltd., et al.*, No. 22-11068, Docket No. 176, Motion of the U.S. Trustee for Entry of an Order Directing the Appointment of an Examiner (Bankr. D. Del. Dec. 1, 2022), and which is referred to in the Objection as the UST Examiner Mot.

7. Attached as Exhibit 5 is a true copy of *United States v. Caroline Ellison*, No. 22-cr-673, Dec. 19, 2022 Plea Transcript.

8. Attached as Exhibit 6 is a true copy of *United States v. Samuel Bankman-Fried a/k/a "SBF,"* No. 1:22-cr-673, Docket No. 1 (S.D.N.Y. Dec. 9, 2022).

9. Attached as Exhibit 7 is a true copy of Voyager Digital Ltd., Managements' Discussion and Analysis for the Quarter Ending December 31, 2021 (filed Feb. 14, 2022).

10. Attached as Exhibit 8 is a true copy of the loan agreement dated June 21, 2022 between Voyager Digital Holdings, Inc., as borrower, Voyager Digital Ltd., as guarantor, and

Alameda Ventures Ltd., as lender, and which is referred to in the Objection as the Alameda Loan Agreement.

11. Attached as Exhibit 9 is a true copy of the joint proposal dated July 22, 2022 to enter into a Customer Liquidity and Asset Purchase Agreement from FTX Trading Ltd., West Realm Shire Inc., and Alameda Ventures Ltd. to Voyager Digital Holdings, Inc., and which is referred to in the Objection as the Joint Proposal.

12. Attached as Exhibit 10 is a true copy of the email from counsel for AlamedaFTX to the Debtors' professionals, dated July 29, 2022 at 2:38 pm ET.

13. Attached as Exhibit 11 is a true copy of the bid letter dated September 11, 2022 and revised asset purchase agreement sent from West Realm Shires Inc. and Alameda Ventures Ltd. to the Debtors' professionals.

14. Attached as Exhibit 12 is a true copy of the email from counsel for AlamedaFTX to the Debtors' professionals, dated July 27, 2022 at 2:36 pm ET.

15. Attached as Exhibit 13 is a true copy of the email from AlamedaFTX Counsel to Committee Counsel, dated November 7, 2022 at 1:55 pm ET.

16. Attached as Exhibit 14 is a true copy of the email from counsel for AlamedaFTX to Darren Azman, dated November 8, 2022 at 9:34 am ET.

17. Attached as Exhibit 15 is a true copy of the December 18, 2022 Caroline Ellison Guilty Plea Letter.

18. Attached as Exhibit 16 is a true copy of the December 18, 2022 Gary Wang Guilty
Plea Letter.

New York, New York
Dated: January 31, 2023

MCDERMOTT WILL & EMERY LLP

/s/ Joseph B. Evans

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*Counsel to the Official
Committee of Unsecured Creditors*

CERTIFICATE OF SERVICE

I hereby certify that on this 1st day of February 2023, I caused a true and correct copy of the foregoing *Declaration of Joseph B. Evans in Support of the Objection of the Official Committee of Unsecured Creditors to Proofs of Claim Nos. 11206, 11209 and 11213* to be served on (1) the party listed below by e-mail and electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York ("ECF Notification") and (2) the Service List via (x) ECF Notification or (y) e-mail as indicated in the attachment hereto.

/s/ Darren Azman

Darren Azman

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